

## Viewing Federal EFC Summary Detail

**Purpose:** The **Federal EFC Summary** page is used to review information about a student's expected family contribution. This page displays total income, total allowances, additional income, total parent contribution, total student contribution, prorated EFC, and primary EFC. The following instructions describe how to view a student's federal EFC (expected family contribution) to determine how much support a student's family can provide.

Step	Action
1.	<p>Navigate to the <b>Federal EFC Summary</b> page: Select <b>Main Menu &gt; Financial Aid &gt; Federal Application Data &gt; View 2010-2011 FM EFC Detail</b></p> <p><a href="#">Favorites</a>   <a href="#">Main Menu</a> &gt; <a href="#">Financial Aid</a> &gt; <a href="#">Federal Application Data</a> &gt; <a href="#">View 2010-2011 FM EFC Detail</a></p> <p><b>View 2010-2011 FM EFC Detail</b></p> <p>Enter any information you have and click Search. Leave fields blank for a list of all values.</p> <p><b>Find an Existing Value</b></p> <hr/> <p>Maximum number of rows to return (up to 300): <input type="text" value="300"/></p> <p>ID: <input type="text" value="begins with"/> <input type="text"/> </p> <p>Academic Institution: <input type="text" value="begins with"/> <input type="text"/> </p> <p>National ID: <input type="text" value="begins with"/> <input type="text"/></p> <p>Campus ID: <input type="text" value="begins with"/> <input type="text"/></p> <p>Last Name: <input type="text" value="begins with"/> <input type="text"/></p> <p>First Name: <input type="text" value="begins with"/> <input type="text"/></p> <p><input type="checkbox"/> Case Sensitive</p> <p><input type="button" value="Search"/> <input type="button" value="Clear"/> <a href="#">Basic Search</a>  <a href="#">Save Search Criteria</a></p>
2.	Enter the appropriate search criteria.



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<p>3.</p>	<p>Click the <b>Search</b> button.</p> <p><b>Result:</b> The <b>Federal EFC Summary</b> displays.</p> <p><b>Federal EFC Summary</b></p> <p>Pam Panther ID: #####                      Aid Year: 2011 2010-2011 Financial Aid Year Institution:UNICS</p> <table border="1"> <thead> <tr> <th>Eff Date:</th> <th>Transaction Nbr:</th> <th>EFC Status:</th> <th colspan="2">UnofficialSIR Information Summary</th> </tr> </thead> <tbody> <tr> <td>12/21/2010</td> <td>1</td> <td></td> <td>Federal Needs Analysis</td> <td>Dependent w/Primary EFC</td> </tr> <tr> <td></td> <td></td> <td>Auto Zero EFC:</td> <td>Y</td> <td></td> </tr> <tr> <td><b>Total Income:</b></td> <td>31,003</td> <td><a href="#">Detail</a></td> <td><a href="#">Assumption Detail</a></td> <td></td> </tr> <tr> <td><b>Total Allowances:</b></td> <td>0</td> <td><a href="#">Detail</a></td> <td></td> <td></td> </tr> <tr> <td><b>Available Income:</b></td> <td>0</td> <td><a href="#">Detail</a></td> <td></td> <td></td> </tr> <tr> <td><b>Total Parent Contribution:</b></td> <td>0</td> <td><a href="#">Detail</a></td> <td></td> <td></td> </tr> <tr> <td><b>Total Student Contribution:</b></td> <td>0</td> <td><a href="#">Detail</a></td> <td></td> <td></td> </tr> <tr> <td><b>Prorated EFC:</b></td> <td>0</td> <td><a href="#">Detail</a></td> <td></td> <td></td> </tr> <tr> <td><b>Primary EFC:</b></td> <td>0</td> <td></td> <td></td> <td></td> </tr> </tbody> </table> <div data-bbox="1101 577 1461 819" style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Click the <b>Assumption Detail</b> link to view details of any assumptions the system is using in the INAS calculation.</p> </div>	Eff Date:	Transaction Nbr:	EFC Status:	UnofficialSIR Information Summary		12/21/2010	1		Federal Needs Analysis	Dependent w/Primary EFC			Auto Zero EFC:	Y		<b>Total Income:</b>	31,003	<a href="#">Detail</a>	<a href="#">Assumption Detail</a>		<b>Total Allowances:</b>	0	<a href="#">Detail</a>			<b>Available Income:</b>	0	<a href="#">Detail</a>			<b>Total Parent Contribution:</b>	0	<a href="#">Detail</a>			<b>Total Student Contribution:</b>	0	<a href="#">Detail</a>			<b>Prorated EFC:</b>	0	<a href="#">Detail</a>			<b>Primary EFC:</b>	0			
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<p>4.</p>	<p>Use the <b>Federal EFC Summary</b> page to review information about a student's federal expected family contribution (EFC). You can use the <b>Detail</b> links to view information about income, allowances, student and parent contribution, and prorated and primary EFC.</p> <p><b>Federal EFC Summary</b></p> <p>Pam Panther ID: #####                      Aid Year: 2011 2010-2011 Financial Aid Year Institution:UNICS</p> <table border="1"> <thead> <tr> <th>Eff Date:</th> <th>Transaction Nbr:</th> <th>EFC Status:</th> <th colspan="2">UnofficialSIR Information Summary</th> </tr> </thead> <tbody> <tr> <td>12/21/2010</td> <td>1</td> <td></td> <td>Federal Needs Analysis</td> <td>Dependent w/Primary EFC</td> </tr> <tr> <td></td> <td></td> <td>Auto Zero EFC:</td> <td>Y</td> <td></td> </tr> <tr> <td><b>Total Income:</b></td> <td>31,003</td> <td><a href="#">Detail</a></td> <td><a href="#">Assumption Detail</a></td> <td></td> </tr> <tr> <td><b>Total Allowances:</b></td> <td>0</td> <td><a href="#">Detail</a></td> <td></td> <td></td> </tr> <tr> <td><b>Available Income:</b></td> <td>0</td> <td><a href="#">Detail</a></td> <td></td> <td></td> </tr> <tr> <td><b>Total Parent Contribution:</b></td> <td>0</td> <td><a href="#">Detail</a></td> <td></td> <td></td> </tr> <tr> <td><b>Total Student Contribution:</b></td> <td>0</td> <td><a href="#">Detail</a></td> <td></td> <td></td> </tr> <tr> <td><b>Prorated EFC:</b></td> <td>0</td> <td><a href="#">Detail</a></td> <td></td> <td></td> </tr> <tr> <td><b>Primary EFC:</b></td> <td>0</td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Eff Date:	Transaction Nbr:	EFC Status:	UnofficialSIR Information Summary		12/21/2010	1		Federal Needs Analysis	Dependent w/Primary EFC			Auto Zero EFC:	Y		<b>Total Income:</b>	31,003	<a href="#">Detail</a>	<a href="#">Assumption Detail</a>		<b>Total Allowances:</b>	0	<a href="#">Detail</a>			<b>Available Income:</b>	0	<a href="#">Detail</a>			<b>Total Parent Contribution:</b>	0	<a href="#">Detail</a>			<b>Total Student Contribution:</b>	0	<a href="#">Detail</a>			<b>Prorated EFC:</b>	0	<a href="#">Detail</a>			<b>Primary EFC:</b>	0			
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5.	<p>Select the <b>Detail</b> link to view detail information for various totals. Click the <b>Return</b> link at the bottom to return to the Federal EFC Summary page.</p> <p><i>Example: Detail link for Total Income</i></p> <p><b>Total Income Detail</b></p> <p>Pam Panther <span style="float: right;">ID: #####</span>            Aid Year: 2011 <span style="float: right;">Institution: UNICS</span></p> <hr/> <table border="0" style="width: 100%;"> <tr> <td style="width: 30%;">Eff Date: 12/21/2010</td> <td style="width: 20%;">Transaction Nbr: 1</td> <td style="width: 20%;">EFC Status: Unofficial</td> </tr> </table> <hr/> <p>Federal Needs Analysis Dependent w/Primary EFC</p> <table border="0" style="margin-left: auto; margin-right: auto;"> <tr> <td style="text-align: right;">Taxable Income:</td> <td style="text-align: right;">27,003</td> </tr> <tr> <td style="text-align: right;">Untaxed Income:</td> <td style="text-align: right;">4,000 +</td> </tr> <tr> <td style="text-align: right;">Additional Financial Total:</td> <td style="text-align: right;">0 -</td> </tr> </table> <hr/> <p style="text-align: right;">Total Income: 31,003</p> <p><a href="#">Return</a></p>	Eff Date: 12/21/2010	Transaction Nbr: 1	EFC Status: Unofficial	Taxable Income:	27,003	Untaxed Income:	4,000 +	Additional Financial Total:	0 -
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